Meeting of the Legal Expert Group

To be held on: Tuesday 31 March 2020, 9.00am – 9.30am



<u>AGENDA</u>

1. Issues for discussion

- a) QCA proposal for a "UK Growth Prospectus"
- b) The current state of play and the impact of COVID-19
- c) Future meetings and speaker priorities.

2. Apologies

3. Minutes of the last meeting (26 November 2019)

4. Communications (information only)

- a) The results of the QCA/Peel Hunt annual mid and small-cap investor survey have been released. The key findings include:
 - i. 75% of companies & investors are concerned over the de-equitisation of UK stock markets.
 - ii. 60% of companies say burdensome listing requirements and excessive scrutiny is the main driver of the shrinking UK public markets.
 - iii. 79% of investors think MiFID II has had a negative impact on small & mid cap liquidity. This perception has significantly increased since 2017.

Any other business

Next meeting: Tuesday 19 May 2020, 9.00am – 10.30am. Venue: Shakespeare Martineau LLP, 60 Gracechurch St, London EC3V OHR **(TBC)**